**David Keller MD**

Professor

Vice Chair, Clinical Strategy & Transformation

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# 1. Education

A.B, Chemistry (cum laude), Princeton University, Princeton, NJ 1975-79

M.D., Harvard Medical School, Boston, MA 1979-83
Residency in Pediatrics (PL-1 and 2), Johns Hopkins Hospital,

Baltimore, MD 1983-85
Residency in Pediatrics (PL-3), Children’s Hospital of Los Angeles,

Los Angeles, CA 1985-86

Fellowship in Ambulatory Pediatrics and Community Medicine,

Children's Hospital of Pittsburgh, Pittsburgh PA 1989-91

# 2. Academic appointments

Clinical Instructor of Pediatrics
University of Illinois College of Medicine at Rockford, Rockford IL 1986-89

Assistant Professor of Pediatrics, Family Medicine and

Community Health

University of Massachusetts (UMass) Medical School, Worcester MA 1991-01

Clinical Associate Professor of Pediatrics, Family Medicine and

Community Health,

UMass Medical School, Worcester MA 2001-12

Clinical Professor of Pediatrics

UMass Medical School, Worcester MA 2012-13

Professor of Pediatrics,

University of Colorado School of Medicine, Aurora CO 2013 - present

# 3. Clinical positions

Staff Pediatrician, Ken Rock Health Center, Rockford IL. 1986-89

Associate Medical Director, Crusaders Clinic, Rockford IL 1987-89

Medical Director, South County Pediatrics,

UMass Medical School, Webster MA 1991-98

Medical Director, South County Pediatrics,

UMass Memorial Health Care, Webster MA 1998-07

Staff Pediatrician, UMass Memorial Health Care, Worcester MA 2007-12

Pediatric Attending, Child Health Clinic, Aurora CO 2013-present

# 4. Medical School Positions

Pediatric Director, Community Faculty Development Center 1999-07,
UMass Medical School, Worcester MA 2010-12

Medical Director, Family Advocates of Central Massachusetts
UMass Medical School and the Legal Assistance Corporation of

Central Massachusetts, Worcester MA 2003-09

Advocacy Training Director, Pediatric Residency Program,

UMass Medical School, Worcester MA 2001-09

Curriculum Director, Pediatric Residency Program,

UMass Medical School, Worcester MA, 2006-07

Physician Advocacy Fellow,
UMass Medical School and Health Law Advocates, Boston MA 2007-09

Senior Analyst, Center for Health Policy and Research

Commonwealth Medicine, UMass Medical School, Shrewsbury MA 2010 - 13

Vice Chair of Clinical Affairs and Clinical Transformation

Department of Pediatrics, University of Colorado School of Medicine 2013 - 17

Vice Chair of Clinical Strategy and Transformation

Department of Pediatrics, University of Colorado School of Medicine 2017 - present

# 5. Government Appointments

Member, Committee on Community Health Services,

Bureau of Health Care Delivery and Assistance,

Dept of Health and Human Services, Washington DC 1989 - 91

Robert Wood Johnson Health Policy Fellow assigned to the Office of

the Assistant Secretary for Planning and Evaluation of the

US Dept of Health and Human Services, Washington, DC 2009 - 10

Associate Medical Director, Office of Clinical Affairs/MassHealth,

Commonwealth Medicine, UMass Medical School, Quincy MA 2011 - 13

Program Co-Director, RI Chronic Care Sustainability Initiative

Office of the Health Insurance Commissioner, State of Rhode Island 2011 - 13

Member, Advisory Committee on Training in Primary Care

Medicine and Dentistry, Health Services Resources Administration,

Dept. of Health and Human Services 2012 - 15

Colorado Accountable Care Collaborative

 -Quality Subcommittee 2014 - 15

 -Health Impact on Lives Subcommittee, Co-chair 2015 - 19

 -Performance Measurement and Member Engagement, Co-chair 2019 - 20

 -Program Improvement Advisory Committee 2015 - 20

 2022 - present

 -Provider and Community Experience Committee, Co-chair 2023 - present

 -Health Equity Task Force 2020 - 21

Colorado State Innovation Model

 - HIT and Quality Measure Workgroup 2014 - 15

 - HIT and Data Workgroup, Co-Chair 2015 - 19

 - Advisory Committee 2015 - 19

 -Quality Assurance Committee 2016 - 19

Pediatric Advisor, Department of Health Care Policy and Finance, 2015 - 16

State of Colorado

Member, Colorado Opportunity Project Advisory Committee 2015 - 17

Member, Pediatric Standing Committee Pediatric Measure

Endorsement Project, National Quality Forum 2015 - 18

Member, Colorado Primary Care Payment Reform Collaborative 2019 - 21

 -co-Chair 2020 - 21

Colorado e-Health Commission

 - eCQM Governance Committee 2019 - 2020

- eCQM Technical Workgroup 2019 - 2020

Colorado Access Regional Accountable Entity 3

 - GC Health Strategy Committee 2020 - 2021

 - Equity Task Force 2020

# 6. Consultancy Services

1. THE PETER AND ELIZABETH C. TOWER FOUNDATION. Consultant to strategic planning process and children’s mental health reform. One-day meeting with Board in Buffalo NY to discuss process of reform of the children’s mental health system in Massachusetts, and ways in which the Foundation could leverage its investments in Massachusetts. Materials provided. 2009.
2. RUTLAND (VT) REGIONAL MEDICAL CENTER. Consultant to the Board of Directors on National Health Reform. One-day consultation with the Board of Directors to explain the likely changes to hospital structure and function resulting from the implementation of the Affordable Care Act. Materials shared. 2010.
3. BOSTON PUBLIC HEALTH COMMISSION: Consultant to the MyChild/LAUNCH project regarding the integration of early childhood mental health into the patient centered medical home. Materials prepared for dissemination. 2011-12.
4. ASSISTANT SECRETARY FOR PLANNING AND EVALUATION (HHS): Content Expert. Consultant to the Deputy Assistant Secretary for Health Policy on issues related to workforce development and the implementation of the Affordable Care Act. Assisted in selecting, organizing and moderating panel discussions regarding implementation issues within HHS. 2012-13.

# 7. Honors, special recognitions and awards

*Clinical, teaching, research or service awards*

University of Illinois, Rockford: Outstanding Teacher Award 1989

Generalist Physician Initiative/UMass:

Outstanding Primary Care Educator 1995

American Academy of Pediatrics: CATCH Hall of Fame Award 1999

APA National Faculty Development Scholar 2000 - 01

Community Service Award: Worcester Community Action Council 2000

Generalist Physician Initiative/UMass: Advocacy for Primary Care 2001

Best Doctors in America 2002 - 12

Innovation in Legal Services Award,

Worcester County Bar Association 2004

Blue Cross Blue Shield of MA Excellence in Primary Care Award 2006

Healthcare Heroes Award, Worcester Business Journal 2008

Rome CATCH Visiting Professor, Dell Children’s Hospital,

Austin TX 2009

Massachusetts Medical-Legal Partnership Network in Physician

Advocacy Award 2010

Commonwealth Medicine Employee Recognition Award 2012

Special Achievement Award, American Academy of Pediatrics (CO) 2017

* For leadership for public financing for childhood health

Advocacy and Public Policy Award, Academic Pediatric Association 2020

CU Innovation & Efficiency Program Award (Electronic Consults) 2021

Job Lewis Smith Award,

Council of Community Pediatrics, American Academic of Pediatrics 2023

*Elected and honorary society memberships*

National Academies of Practices: Academy of Medicine 2012 - present

*Honorary fellowships*

Physician Advocacy Fellows, Center on Medicine as a Profession,

Columbia University, New York, NY 2007-09

Robert Wood Johnson Foundation Health Policy Fellow,

Institute of Medicine, Washington DC 2009-10

# 8. Membership in professional organizations

Physicians for Social Responsibility 1980 - present

President, PSR/Rockford 1986 - 89

American Medical Association 1986 - 91,

2012 - 13

2015 - present

Winnebago County Medical Society 1986-89

Board of Directors 1987-89

Pennsylvania Medical Association 1989-91

Allegheny County Medical Society 1989-91

Immunizations Guidelines Advisory Committee 1990

Massachusetts Medical Society 2000 - present

Colorado Medical Society 2016 - present

 Committee on Value Based Care 2022 - present

American Academy of Pediatrics, Fellow 1989 - present

 Section/ Council on Community Pediatrics 1990 - present

Community Pediatrics Education and Training SIG 2000-12

-Chair 2009-12

Planning Committee, Mental Health “Premeeting”

for *The Future of Pediatrics* Meeting 2009-11

Regional CATCH Facilitator- Region I 2004-09

 Evaluation subcommittee 2005-13

 Resident Liaison Subcommittee 2005-09

 Visiting Professor Subcommittee 2005-09

 Planning Committee, CATCH/ Healthy Tomorrows

 Training Meeting 2006-08

 Planning Committee, *The Future of Pediatrics:*

*Community Pediatrics, the Medical Home*

*and Beyond.* 2006 - 09

Colorado Chapter 2013 - present

 At-Large Board Member 2018 - 2022

 Legislative Committee 2013 - present

* Chair 2018 - present

 Delegate, Health Care Cost Coalition, Denver Chamber

 of Commerce 2018

Massachusetts Chapter 1991-2013

 Legislative Committee 2007-13

 Children’s Mental Health Task Force 2004-13

 CATCH Program, State Co-facilitator 1996-03

 PROS, Assistant State Coordinator 1995-96

 Immunization Initiative Advisory Committee 1993-97

Pennsylvania Chapter 1989-91

Illinois Chapter 1986-89

Ambulatory/Academic Pediatric Association 1991 - present

 Health Policy Scholars Program 2018 - present

 -Planning Committee 2019 - present

-Steering Committee 2020 - present

-Faculty 2020 - present

 APA Speed Mentoring Program 2012, 2014 - 22

President (Board Member) 2012 - 15

Treasurer (Board Member) 2008 - 11

Educational Scholars Program 2005 - 11

-Steering Committee Member 2006 - 10

-Cohort II Facilitator 2006 - 10

Academic Pediatric Association Leadership Meeting

-Planning Committee 2006 - 09, 14-15

-co-Chair 2007 - 09

Membership/ Regions Chair (Board Member) 2004 - 07

Educational Guidelines Revision Project 2002 - 04

Region I co-Chair 2001 - 03

Advocacy Training SIG 1998 - present

 Co-chair 2000 - 04

 SIG Mentor 2017 - 22

Serving the Underserved SIG 1992 - present

Federation of Pediatric Organizations

 Vice-Chair, Executive Committee 2013 -14

 Secretary-Treasurer, Executive Committee 2014

 Chair, Board of Directors 2014 -18

American Pediatric Society 2014 - 2024

 Advocacy Committee, co-Chair 2018 – 2024

Pediatric Academic Societies Meeting Planning Committee 2012-15

 General and Preventive Pediatrics 2012-15

 -Lead 2013-15

 Quality Improvement 2012-15

 -Lead 2012-14

 Epidemiology and Public Health, lead 2012-15

 Serving the Underserved, Lead 2012-15

 Mentored Abstract Review Organizer 2013-15

Campus-Community Partnerships for Health 2003-12

High Value Practice Academic Alliance 2017-23

Pediatric Policy Council

 APS Representative 2022-24

 Chair-elect 2025-26

# 9. Major Committee and Service Responsibilities

## UMass School of Medicine

Educational Policy Committee (UMass)

-Member 1992-94

-Elected (at-large) 2010-13

Community Faculty Development Center (UMass) 1997-12

-Board of Directors 1999-12

-Chair, *Teaching Educational Competencies in Clinical*

*Medical Education* Planning Committee 2004-05

 - Macy Mentorship Program, Mentor, Cultural Competence 2003-05

- Ad Hoc Transnational Competence Committee 2004

Community Faculty Advisory Board (UMass) 1996-99

-Chair 1997-99

Medical School Admissions Interviewer (UMass) 2003-09

## CU School of Medicine

Clinical Leadership Council 2013 - present

CU SOM Strategy Committee 2014- 2016

CIN/Care Alliance Faculty Group 2016 - 2018

CU Medicine UPL Steering Committee 2017 - present

Health and Society Leadership Group 2018 - 2021

 -Chair, Health Policy Design Group 2018 – 2021

Farley Center Associate Medical Director/Medicaid Director Search

 Committee 2019

Health and Society Content Director Search Committee 2024

## Children’s Hospital Colorado

Clinical Leadership Council 2013 - 2018

Center for Clinical and Operational Excellence 2013 - present

Care Coordination Steering Committee 2014 – 2019

Strategic Planning Steering Committee 2014-15

 - Co-Chair, Population Health Working Group 2014-15

Clinical Effectiveness Steering Committee 2015 – 2019

Clinical Informatics Council 2016 – 2020

Population Health Steering Committee 2017 – 2019

## Pediatric Care Network

Health Information Technology Committee 2017 - 2019

Quality Committee 2019 - present

Medicaid Committee 2018 - present

 -Co-chair 2024 - present

## Departmental-UMass

Pediatric Residency Selection Committee 1995-96

2006-07

Pediatric Residency Advisory Committee 1997-09

- Chair, Advocacy Subcommittee 1997-09

Search Committee, Pediatric Outcomes Researcher 1998-99

Task Force on Outreach Activities of the Children’s Medical Center 1999

Medical Director, Family Advocates of Central Massachusetts 2003-09

Continuing Medical Education Planning Committee 2004-10

## Departmental-CUSOM

External Review Committee 2013-14

Conger Lectureship Selection Committee 2014-present

Frankenbergy Lectureship Selection Committee 2014-present

UPI/SOM/CoAccess Steering Committee 2014-17

Clinical Task Force- Inpatient, Co-chair 2014-17

Clinical Task Force- Outpatient, Co-chair 2014-17

Department Vice Chair Clinical Operations Search

 Committee (Chair) 2017

Department Director of Finance and Administration Search

 Committee 2017

Adolescent Medicine Section Head Search Committee 2019-20

CU Medicine, Board of Directors (Elected, at-large) 2020- present

 Governance Committee 2024- present

Promotions Committee 2021-present

 Co-Chair 2022-present

Associate Medical Director for Child Health/Associate

 Dean for Clinical Affairs (AMD/AD), Child Health

 Search Committee 2023

Department Vice Chair Clinical Performance Search

 Committee (Chair) 2024

Department Lead for Volunteer Clinical Faculty Search Committee

 2024

## External (Regional and National)

National Primary Care Week Advisory Panel,

American Medical Students Association 2000-06

Center for National Medical-Legal Partnership 2006-10

-Associate National Medical Director 2007-09

Center for Mental Health Services in Primary Care 2010-15

Scientific Advisory Group, Bloomberg School of

Public Health, Baltimore MD

National Network for Child Psychiatry Access Programs

Steering Committee 2010-14

Board of Directors 2014-present

Millbank Multi-State Medical Home Collaborative 2011-13

Rhode Island Health Benefits Exchange Expert

Advisory Committee 2011-13

Rhode Island Healthcare Reform Commission 2011-13

Colorado Medical Home Coalition 2014-18

Colorado Primary Care Collaborative 2014-16

 - Delivery Reform Action Workgroup 2014-16

Colorado APCD Physician Advisory Committee 2017-present

 -Scholarship Subcommittee 2018-present

 -Vice Chair 2021-present

Colorado Access Region 3 Health Strategy Steering Committee 2020-2021

**10. Licensure and board certification**

*State Licensure*

## Active:

Colorado: Active, expires 4/26/25

## Inactive:

Massachusetts: Inactive 4/26/14

Pennsylvania: Expired 7/1/92

Illinois: Expired 7/1/90

California Expired 7/1/92

## Board:

Certified in Pediatrics, 1987. (Exempt from recertification requirement)

**11. Review and referee work**

## Grant review committees and study sections

Massachusetts Dept of Public Health,

 Community Health Network Proposal 1994

Maternal and Child Health Bureau,

 Dept. of Health and Human Services

 Healthy Tomorrows Proposals Reviewer 1999, 2004

American Academy of Pediatrics CATCH Grants 2004-09

Colorado Office of Behavioral Health,

 Mobile Crisis, Walk-In Crisis, Crisis Stabilization, and

Crisis Respite Services 2018

*Editorship*

Guest co-editor, Pediatric Clinics of North America

 Child Advocacy in Action. 2023. Volume 70, No 1 2022-3

## Ad hoc reviewer:

### Journals:

Ambulatory Pediatrics / Academic Pediatrics 1999-24

Pediatrics 2002-22

Journal of Pediatrics 2008, 2020

Families, Systems, Health 2008, 2012, 2015, 2021

Health Affairs 2010, 2014, 2018

Journal of Primary Prevention 2014

JAMA Pediatrics 2015, 2018, 2020-21

American Journal of Managed Care 2018, 2019

BMJ Open 2019

Hospital Pediatrics 2020

BMC Pediatrics 2020

BMC Medical Education 2021

Journal of Racial and Ethnic Health Disparities 2022

Health Services Research 2022

BMC Health Services Research 2023

Journal of Perinatology 2023

Frontiers in Pediatrics 2023

Pediatric Research 2023

BMC Primary Care 2024

Journal of Pediatric Gastroenterology and Nutrition 2024

### Meetings:

Pediatric Academic Societies Meeting

* General Pediatrics Scientific Abstracts 2000-present
* Underserved Populations Scientific Abstracts 1996-present
* Workshop Abstracts 2002-present

High Value Practice Academic Alliance National Symposium 2017-2022

Academy Health, National Health Policy Meeting 2020

### Awards:

APA Teaching Award 2008-14

APA Advocacy and Public Policy Award 2012

AAP Job Lewis Smith Award 2011-12

AAP Dyson Advocacy Award 2011-22

# 12. Invited extramural lectures, presentations and visiting professorships

## Local (Within home institution):

1. “Teaching Advocacy in a Community Setting: From Patients to Politics”; *Teach the Teachers II Conference*, 1997.
2. “Focus on System-Based Practice”, *Teaching and Evaluating Competency in Clinical Medical Education*, 2005.
3. “The Febrile Child”, *Primary Care Days*, 2005.
4. “What I Have Learned So Far: Some Thoughts on Health Reform From Inside the Beltway”, *Practical Pediatrics*, 2009.
5. “The Affordable Care Act @ 6 Months: Is It Developing Appropriately for Age?”, *Practical Pediatrics*, 2010.
6. “Alternative Payment Models in the Affordable Care Act: Implications for Practice”. *“Research to Practice” Series*, 2011.
7. “Patient-Centered Medical Homes and the Affordable Care Act”, *LEND Fellowship Program, Boston,* 2011.
8. “Implementing a Shared Plan of Care for Children with Medical Complexity”, *Caring for Medically Complex Children ECHO Session, 2016.*
9. “Populations, Partners and Plans: Using Building Blocks to Care for Medically Complex Children”, *Evidence Now Southwest, Colorado State Innovation Model, 2016.*
10. “Caring for Children with Medical Complexity: What Did We Learn from CARE\*”, *Pediatric Grand Rounds, Children’s Hospital Colorado, 2017*
11. “How will you be paying for that?: Population Health and Payment Reform in Colorado”, *Child and Population Health Collaborators Meeting, University of Colorado, 2019*
12. “Practice, Payment and COVID-19: The Health Care Landscape in 2020”. *Lecture, CUSOM CHAPA Program, 2020, 2021*

## Regional (Invitations from other institutions)

1. “When Teaching Fails: An Approach to the Problem Learner” Pediatric Grand Rounds @ Hasbro Children’s Hospital, Providence, RI, & Connecticut Children’s Medical Center, Hartford CT. 2003.
2. “Evaluating Medical Legal Partnerships”, Invited speaker @ Access to Healthcare Conference (PFIZER), New York NY. 2003.
3. “Swimming with the Sharks: Medical-Legal Collaboration and Focused Advocacy to Improve Child Health” Plenary @ 2nd New England Resident Conference on Advocacy, Providence RI. 2004.
4. “Program Evaluation”, *Plenary @ Medical-Legal Collaboration 101: Integrating Legal Advocacy in the Clinical Setting*, Boston MA. 2005.
5. Training Advocates in Primary Care: What’s the Evidence?” *Plenary @ APA Regional Meeting (Region I)*, Sturbridge, MA. 2007.
6. “The Role of the Pediatrician in the Search for Mental Health Services”, Plenary @ *Mental Health Services for Children and Youth with Special Health Care Needs: Elements of a System of Care.* Massachusetts Consortium of Children with Special Health Care Needs, Boston, MA. 2007.
7. “Me and “Rosie D”: Advocating for Mental Health Care for Children in Massachusetts”, *Pediatric Grand Rounds @ Cornell-Weill School of Medicine,* New York, NY. 2007.
8. “Behavioral Health Screening in the Primary Care Office: How Primary Care Clinicians Can Help Patients Access the New Children’s Behavioral Health Initiative Services”, Invited Speaker for *Massachusetts Behavioral Health Partnership,* West Springfield and Waltham, MA. 2009.
9. “National Health Care Reform: Where Are We Headed?” *Keynote @ Vermont Council for Quality Annual Meeting,* Burlington, VT. 2010.
10. “Mental Health in the Pediatric Medical Home: Why It Matters and What It Takes” *Keynote @ Learning Collaborative and Learning Session, Boston LAUNCH/MYCHILD Kickoff Meeting*, Boston Public Health Commission. Boston MA. 2010.
11. “Federal Perspective on Implementation”, Invited Panelist for “Implementing Health Reform for Children.”, *National Initiative for Child Health Quality*. Arlington VA. 2010.
12. “Not Just Little Adults: Measurement, Payment and the Patient-Centered Medical Home”. *MGH Center for Child and Adolescent Health Policy Speakers Meeting*, Boston MA. 2011.
13. “The Affordable Care Act @ 11 Months: Is It Developing Appropriately for Age?”. *Pediatric Grand Rounds @ St. Peters Hospital for Children. New Brunswick, NJ. 2011*.
14. “The Affordable Care Act @ 10.5 Months: Is It Developing Appropriately for Age?” *Pediatric Grand Rounds, University of New Mexico Medical Center, Albuquerque, NM. 2011*.
15. “Continuous and Team-Based Healing Relationships”. Webinar #7. *Massachusetts Patient-Centered Medical Home Initiative*. 2011.
16. “Population Health, Medical Homes and Health Reform: What’s Your Denominator?” *Pediatric Grand Rounds, Cornell Weil School of Medicine. New York, NY. 2012.*
17. “Is there a Psychiatrist in the House? Integrating Child Psychiatry into the Pediatric Medical Home.” Child Psychiatry Grand Rounds. Columbia-Presbyterian Medical Center. New York, NY. 2012
18. “Challenges of Training and Supporting Interdisciplinary Teams”. Invited moderator. *“Developing a Patient-Centered Workforce in Connecticut.”* Universal Health Care Foundation of CT. Hartford, CT, 2012.
19. “The Rhode Island Chronic Care Sustainability Initiative (CSI-RI)” Invited Speaker. Texas Medicaid Medical Home Working Group. Teleconference, 2012.
20. "Medical Home Initiatives within Massachusetts: Lessons Learned So Far".  Invited Speaker.  Young Children's Council.  Boston MA.  2012.
21. “The Rhode Island Chronic Care Sustainability Initiative (CSI-RI)” Invited Speaker. *RI Business Group on Health Annual Healthcare Summit*. Warwick RI, 2012.
22. “Pediatric Medical Homes in a Time of Health Reform”. Invited speaker, *National Initiative Child Health Quality (NICHQ) Annual Staff meeting.* Boston MA, 2012.
23. “The 10-Year Forecast for Health Reform: When Politics Meets Policy”, *Pediatric Grand Rounds, Hasbro Children’s Hospital. Providence RI, 2013.*
24. “Capturing the Patient Experience with CAHPS in Southern New England” *Webinar. Maine Primary Care Association.* 2013.
25. “Not Just Little Adults: Child Health Services in a Changing Health Care System”. Invited Speaker. *Destination Health: Healthcare Crossroads-Navigating through Change,* Aurora, CO, 2013.
26. “Primary Care and Policy Can Mix: One Provider’s Perspective”. *UCEDD Grand Rounds. USC University Center for Excellence in Developmental Disabilities, Los Angeles, CA. 2014*
27. “Population Health, Medical Homes and Health Reform: What’s Your Denominator?”. Pediatric Grand Rounds. Children’s Hospital of Los Angeles. Los Angeles, CA. 2014.
28. “Getting Past the Terrible Twos:  The ACA in Year 3.” Invited Keynote Speaker. Academic Pediatric Association Region IX-X Joint Meeting. Monterrey CA. 2014.
29. “Addressing Childhood Poverty in an Age of Health Reform.” Invited Keynote Speaker. Academic Pediatric Association Region IV Joint Meeting. Charlottesville, VA. 2014.
30. "National Perspective on Medical Home Implementation". *Invited Speaker. Mesa County Medical Society.* Grand Junction CO. 2014
31. “A National Perspective on the Patient-Centered Medical Home:
What about the Children?” Invited Webinar. Practice Transformation Team, Rocky Mountain Health Plan. Grand Junction CO. 2014
32. “Patient/Family Centered Medical Homes, Children and the Affordable Care Act”. Pediatric Grand Rounds. Cardinal Glennon Children’s Medical Center, St. Louis, MO. 2014.
33. “A National Perspective on the Patient-Centered Medical Home: What about the Children?” Pediatric Grand Rounds. University of Oklahoma Health Sciences Center, Oklahoma City, OK. 2014.
34. “Healthcare Reform and Payment Reform – How to prepare for the future” CCHAP Practice Managers Meeting. Aurora, CO. 2015.
35. “Payment Reform, Innovation Models and Your Practice: *What's Next?”* Invited Presentation. Mesa County Medical Society. Grand Junction, CO. 2015.
36. “Healthcare Reform in Colorado: What About the Children?”. Invited plenary. Colorado Chapter/AAP Annual Meeting. Denver, CO. 2015.
37. “Policy, Politics and Procedure: Our Role in Building Systems that Improve Health” Pediatrics Grand Rounds, Lexington, KY. 2015
38. “Is there a Psychiatrist in the House? Integrating Behavioral Health Services into the Pediatric Medical Home” Invited Lectureship. Lexington, KY. 2015.
39. “Population Health and Child Health Practice: What’s Your Denominator?” Robert H. Fizer Jr. Endowed Lectureship, Arkansas Children’s Hospital, Little Rock, AR. 2016
40. “Drive to the End Zone: Panel Discussion on putting it all together” Invited Panelist. Healthy Transitions Colorado-2016. Denver, CO 2016
41. “Advanced Primary Care: Practicing with Value”, Invited Speaker. Annual Meeting of the Rhode Island Care Transformation Collaborative. Warwick, RI 2016
42. “Stratifying Risk in Pediatric Practice: A Holistic Approach”, Invited Speaker. CTCRI Webinar. 2017
43. “Improving Access to Specialty Care through technology and innovation”, Invited Speaker. Colorado Medical Home Community Forum, Colorado Department of Public Health and Environment. 2017
44. “How the National Health Service Corps Changed My Life”. Keynote Speaker, National Health Service Corps Community Day Awards Dinner, Golden CO. 2017
45. “Opportunities to Improve Access to Developmental Evaluations (DE)”. Invited Speaker, Colorado Medical Home Community Forum: Developmental Evaluation System, Colorado Department of Public Health and Environment, Denver, CO 2018
46. “Advocacy in your Medical Career”. Panelist, University of Colorado SOM Med-Peds Residency Advocacy Training, Denver CO 2019.
47. “Ten Years Later: Health Policy and Clinical Practice after the ACA”, Keynote Address, 10th Annual Pediatric Advanced Practice Conference, Aurora CO, 2020
48. “Telehealth: The Tip of the Iceberg”. Invited panelist. Colorado State of Reform Conference (on-line), Denver, CO, 2020
49. “Maximizing Your Impact: Best Practices for Effective Collaboration with CoPPCAP “ 2nd Annual CoPPCAP Learning Collaborative (virtual), 2021
50. “Alternative Payment Models: Paying for Value, not just for volume” *CIVHC Data to Drive Decisions Webinar,* Denver CO. 2022.
51. “Psychiatric Consultation to Address Youth Mental Health in Primary Care”. *Annual Rural Health Forum 2023.* Aurora, CO. 2023
52. “Psychiatric Consultation to Address Youth Mental Health in Rural Primary Care” *Colorado Area Health Education Center Networking, Education and Research Conference.* Aurora, CO. 2023
53. “Keeping Kids Covered: The Promise and the Peril of Medicaid and CHIP.” *The Dr. Robert Charles Jeffries, MD Pediatric Preventive Medicine Lecture. University of Kansas School of Medicine.* Kansas City, KS. 2024.

## Invited Presentations at National Meetings

1. "Teaching Community-Oriented Pediatrics: Practical Approaches from the Field" *Invited Workshop, APA/APS/SPR Annual Meeting,* San Diego, CA. 1995.
2. "The Community as Patient: Pediatric Collaboration with Community Groups" *Invited Workshop*, APA/APS/SPR Annual Meeting. San Diego, CA. 1995.
3. "Teaching Medical Students and Residents in the Pediatric Setting”, *Invited Workshop, AAP Annual Meeting*, Boston MA. 1996.
4. “More than Runny Noses: Teaching Community Involvement in the Primary Care Setting”. *Invited Workshop, 3rd Annual Meeting of the Robert Wood Johnson Generalist Physician Initiative*. Key Biscayne, FL. 1997.
5. “Advocacy Training for Pediatric Residents: The Role of the Community Pediatrician”. *Invited Workshop, APA/AAP/SPR/APS Joint Meeting*. Boston MA. 2000.
6. “Community-Based Advocacy Training: Lessons Learned”. *Invited Workshop, 6th Annual Robert Wood Johnson Generalist Physician Initiative*. Tucson, AZ. 2000.
7. “Practicing Academic Pediatric in an Underserved Area”, *Invited Workshop, APA Faculty Scholars Program*, Orlando, FL. 2001.
8. “Training Residents to Serve the Underserved: A Case Based Approach”. I *Invited Workshop, PAS Annual Meeting,* Baltimore MD. 2002.
9. “Caring for Gay and Lesbian Youth in Pediatric Practice”. *Invited Workshop, PAS Annual Meeting*, Baltimore MD. 2002.
10. “Teaching the Culture of the Community: Developing Culturally Sensitive Faculty in Primary Care”. *GEA/GSA Mini-workshop. AAMC Annual Meeting*, Washington DC. 2003.
11. “From Passion to Progress: A Working Resident’s Guide to Advocacy Project Development”. *Invited Workshop, 3rd Annual Anne E. Dyson Initiative Symposium*. San Diego, CA. 2003.
12. “Curriculum Development in Community Pediatrics: Service Learning Methodology”, *Invited Workshop, PAS Annual Meeting*, Seattle WA. 2003.
13. “Medical-Legal Partnerships: Advocacy Within the Medical Home” Invited Workshop @ CATCH and Medical Home Conference, American Academy of Pediatrics, Chicago IL. 2003.
14. “Medical-Legal Partnerships: Advocacy Within the Medical Home”. *Invited Workshop, National CATCH and Medical Home Conference*. Chicago IL. 2004.
15. “The Nuts and Bolts of Developing Resident Community Based Projects”. *Invited Workshop, PAS Annual Meeting*, San Francisco, CA. 2004.
16. “Evaluating Community Based Initiatives”, Technical Assistance Teleconference, with H Ruch-Ross and T Young. American Academy of Pediatrics Chicago, IL. 2004.
17. “Patient-Centered Medical Education: Using Focus Groups To Develop New Curricula”. *Invited Workshop, PAS Annual Meeting*. San Francisco, CA. 2005.
18. “How Competent Should They Be? Matching Curricula to Competencies in Advocacy Training”. *Invited Workshop, PAS Annual Meeting*, San Francisco, CA. 2005.
19. “Show Me The Money! Sustainability Strategies for Medical-Legal Partnerships”, *Panelist @ First Annual National Medical-Legal Partnership for Children Summit,* San Francisco, CA. 2005.
20. “Evaluating a Medical-Legal Partnership”. Invited Workshop @ Me*dical-Legal Partnerships for Children 101: Basic Start-Up Strategies*, Boston MA. 2006.
21. “Different Forms of Advocacy Training Curricular Experiences”. *Invited Mini-Course. Pediatric Academic Societies Annual Meeting*. San Francisco, CA. 2006.
22. “Medical–Legal Collaboration: New Strategies in Promoting Child Health”. *Invited Workshop, PAS Annual Meeting*, San Francisco, CA. 2006.
23. “Managing Conflict”. Invited Workshop @ *APA National Leadership Conference in Academic General Pediatrics.*
	1. Atlanta, GA. 2007.
	2. Orlando FL. 2008.
	3. New Orleans LA. 2009.
24. “Me and Rosie D: Update on The Worcester Mental Health Network”, Physician Advocacy Fellows Conference, Center on Medicine as a Profession, Philadelphia PA. 2007.
25. “Educational Scholars Program: Instructive Methods”. *Invited Workshop, PAS Annual Meeting*, Toronto, Ontario. 2007.
26. “Painless Practical Principles of Evaluation for Community-Based Projects”
	1. *Invited Workshop, PAS Annual Meeting*, Toronto, Ontario. 2007.
	2. *Invited Workshop, PAS Annual Meeting*, Honolulu, HI. 2008
	3. *Invited Workshop, PAS Annual Meeting*, Baltimore MD. 2009.
27. “Swimming with the Sharks: Medical -Legal Partnerships for Children”, @ “Medicine and Service: Then and Now” *Symposium of the Harvard Medical School 25th Reunion Class of 1983*, Boston MA. 2008.
28. - “The Power of Two: Mentoring Makes a Difference”, Invited Keynote Address, @ *Resident Section Meeting, American Academy of Pediatrics National Conference and Exhibition*, Boston, MA. 2008.
29. “Scholarly Presentations and Peer Feedback”. *Invited Workshop, PAS Annual Meeting*, Honolulu, HI. 2008.
30. “Educator Portfolios: A critical tool for the promotion and advancement of pediatric educators”. *Invited Workshop, PAS Annual Meeting*, Honolulu, HI. 2008.
31. “Evaluators, Lawyers and Doctors: What They Mean When They Say Evaluation”, *Invited Workshop, Medical-Legal Partnership: Transforming Healthcare Through Preventive Law*, Cleveland, OH. 2009.
32. “Developing and Sustaining a Multi-Site Medical-Legal Partnership”, *Invited Workshop, Medical-Legal Partnership: Transforming Healthcare Through Preventive Law,* Cleveland, OH. 2009.
33. “Training the Trainers: Developing an Immigration Training for Medical Providers”., *Webinar,* *National Center for Medical-Legal Partnership* 2009.
34. “Blogs and Wikis and Feeds: Using the Web To Get Your Project Done”
	1. *Invited Workshop, PAS Annual Meeting*, Baltimore MD. 2009.
	2. *Invited Workshop, PAS Annual Meeting*, Vancouver, BC, 2010.
	3. *Invited Workshop, PAS Annual Meeting*, Boston, MA. 2012.
35. “Medical-Legal Partnerships: A Life Course Perspective” MCHB Webcast. Healthy Start and Perinatal Systems. Bethesda, MD. 2010.
36. “Funding Pediatric Advocacy Careers: Foundations, Fellowships and Forming Partnerships”. *Invited Workshop, PAS Annual Meeting*, Vancouver, BC. 2010.
37. “Health Care Reform, Public Health, and the Practicing Pediatrician”, *Joint Educational Program of the Council on Community Pediatrics and the Section on Epidemiology, AAP National Conference and Exhibition*, Boston MA. 2011.
38. “Bundles, PCMHs and ACOs: Payment Reform and Children under the ACA”. *Invited Science Presentation, Pediatric Academic Societies Annual Meeting*, Denver, CO. 2011.
39. “Integrating Population Health and Health Care Delivery:  Patient Centered Medical Homes and the ACA”, *Orientation Program for the CDC PEP-EIS Scholars program*, Atlanta, GA, 2011.
40. “Interdisciplinary Team-Based Learning: A Participation Session”. *Invited Workshop, 2nd Biennial Pediatric Educational Excellence Across the Continuum Meetin*g, Arlington, VA. 2011.
41. “Moving to Team-Based Care”. *Invited Plenary Speaker. HIV in Primary Care Learning Community Launch Event,* Crystal City, VA. 2011.
42. “Bridging the Gap Through Innovation: Expanding Access to Adolescent Mental Health Services”. (Panelist) Eric Trendell Health Policy Forum, U.S. Capitol Visitor Center, Washington DC, 2011.
43. “MLP, the Patient-Centered Medical Home and Accountable Care Organizations”. Panelist @ *Medical-Legal Partnership: Setting a New Standard of Care*. Baltimore, MD. 2011.
44. “Painless Practical Principles of Evaluation for Community-based Projects” *Invited Workshop @ AMCHP and Family Voices National Conferences,* Washington, DC. 2011.
45. “Since When Did You Not Have An Opinion? Bringing Clinical and Research Insights to Policy and Policy Makers”. *Invited Workshop, PAS Annual Meeting*, Denver, CO. 2011.
46. “Capturing the Patient Experience with CAHPS”. Invited speaker. “PCMH Best Practices and Lessons Learned”. Sponsored by National Committee on Quality Assurance. Chicago, IL, 2012.
47. “ACA, ACO and PCMH? How to Work With a Tidal Change in the US Health Care System”. *Invited Keynote Speaker. National Association of Medicaid in Education Annual Meeting*. Providence RI, 2012.
48. “The Patient Protection and Affordable Care Act: Where are we now?” *Invited Reactor Panel to Comments of Senator Thomas Daschle.* RWJF Health Policy Fellowship Annual Retreat. 2012.
49. “Accountable Care Organizations and Population Health: Back to the Future?”. *Invited Speaker, AAP Region II/V Leadership Meeting,* Indianapolis, IN, 2012.
50. “CATCH and the ACA: When Politics Meets Policy”. I*nvited Keynote. Annual Meeting of the AAP CATCH Facilitators.* Chicago, IL, 2013
51. “Presidential Town Hall Meeting on Pediatric Hospital Medicine”. *Pediatric Hospital Medicine 2013: A Decade of Growth and Innovation.* New Orleans, LA, 2013.
52. “Measurement, Payment and Practice Transformation: Implications of the Medical Home Model”, *Invited Science Presentation, Pediatric Academic Societies Annual Meeting*, Washington, DC. 2013.
53. “The Ten-Year Forecast for Pediatric Health Care Delivery: When Politics Meets Policy”, *Invited Science Presentation, Pediatric Academic Societies Annual Meeting*, Washington, DC. 2013.
54. “What Do You Know?: CER and the Practicing Pediatrician”, *Invited Science Presentation, Pediatric Academic Societies Annual Meeting*, Washington, DC. 2013.
55. “Transforming Residency Advocacy Training: Applying Quality Improvement Tools to Improve Your Program”, Invited Workshop, PAS Annual Meeting, Washington DC. 2013.
56. “Evaluating Practice Transformation: How Do You Know if You are Getting It Right?” *Invited Workshop, PAS Annual Meeting*, Washington DC. 2013.
57. “In the Nation’s Service: The Role of Academe in Governing”. *Invited Keynote. 12th Annual Environmental Health Scholars Meeting.* Reston, VA. 2013.
58. “Designing Payment Reform in Massachusetts and Rhode Island: What about the Children?” *Hot Topic Presentation, Pediatric Academic Societies Annual Meeting*, Vancouver, B.C. 2014.
59. “Policy, Politics and Procedure: Our Role in Building Systems that Improve the Health of Children.” *APA Presidential Address, Pediatric Academic Societies Annual Meeting*, Vancouver, B.C. 2014.
60. “The Pediatrician’s Role in Addressing Child Poverty.” Panelist, *Inequality Begins at Birth: Child Poverty in America*. Sponsored by The Century Foundation, The Roosevelt Institute and the Academic Pediatric Association. Washington DC.  2014.
61. “Challenge Accepted: Delivery of Asthma Care in a Triple Aim World”. Invited Panelist. *MEDTalk: Pediatric Asthma and Transforming Care for the Most Vulnerable.* Sponsored by the Brookings Institution. Washington DC. 2014.
62. “Why We Need Evidence-Based Policy to Improve the Health of Children.” *Invited Keynote. 13th Annual Environmental Health Scholars Meeting.* Reston, VA. 2014.
63. “New Strategies to Improve Access to Behavioral Health Services”. *Panel Moderator. 2nd Annual Academy Health Child Health Policy Conference.* Washington, DC. 2015.
64. “Health Policy: Let’s Not Forget the Children”. Keynote Speaker. *2015 Pediatric Emergency Medicine Fellows Conference*. Charlotte, NC. 2015.
65. “What Do You Know? Informing Evidence Based Child Health Policy in an Evolving Health Care System”. Keynote Speaker. *3rd Annual Child Health Services Research Symposium*. Indianapolis, IN. 2015
66. “Transforming Child Health Services at a Time of Health Reform: Challenges and Opportunities” *State of the Art Presentation, Pediatric Academic Societies Annual Meeting*, San Diego, CA 2015.
67. “Conflict Management: A Core Competency for Emerging and Established Hospitalist Leaders” *Invited Workshop*. *APA Hospitalist Leadership Meeting.* San Antonio TX. 2015
68. “Incorporating Risk Scoring Modules in Population Management”. *Invited Presentation. EPIC User Group Meeting.* Verona, WI. 2015
69. “Population Health in Child Health Practice: What’s Your Denominator?” *Invited Webinar, Children’s Hospital Association.* 2015.
70. “Revolutions and Reactions in Mental Health.” Panelist, 10th Physician Advocacy Conference of the Institute on Medicine as a Profession. Columbia University. 2016.
71. “The Changing Health Care System: Implications for Workforce Needs” *Hot Topic Presentation, Pediatric Academic Societies Annual Meeting*, Baltimore, MD 2016.
72. “Evaluating Payment Models for Children with Complex Medical Conditions Through a Clinical Lens”. *Invited Presenter. Annual Leadership Conference,* Phoenix, AZ 2016
73. “Supporting Child Health Quality Measurement and Improvement: The Role of AHRQ Moderator and Introductory Remarks: Moving from Volume to Value: Creating Alternative Payment Models of Support Child Health Practice”. Invited Plenary Speaker. *Pediatric Academic Societies Annual Meeting* San Francisco, CA. 2017
74. “The Advocacy Portfolio: A Tool for Advocacy Documentation”. Co-Workshop Facilitator. *Pediatric Academic Societies Annual Meeting*, San Francisco, CA. 2017
75. “Report out on the CARE Award”. *Invited Presenter. Annual Leadership Conference,* New Orleans, LA 2017
76. “State Reform: Building Accountable Care.” *Invited Science Presentation, Pediatric Academic Societies Annual Meeting*, Toronto, ONT 2018.
77. “Addressing Medical and Social Complexity in Clinical Practice” *Invited Panelist, National Improvement Partnership Network,* Birmingham, AL. 2018
78. “Addressing Medical and Social Complexity: Lessons Learned in the CARE Award” *Invited Webinar, Children’s Hospital Association.* 2018.
79. “Transforming Pediatric Primary Care: Outcome measures”. *Invited Webinar, Child Health and Development Institute of Connecticut.* 2019.
80. “Investing in Primary Care: A Preliminary Analysis”. *Invited Panelist, Patient-Centered Primary Care Collaborative.* Washington DC. 2019.
81. “Addressing Social Determinant of Health in Clinical Practice: One Journey”. *Invited Speaker. Architecture of High Value Care 2019 Meeting*. Baltimore, MD. 2019.
82. “Primary Care Investment and Health Care Affordability: Lessons From the States”. *Invited Speaker and Moderator. National Health Policy Conference.* Washington DC 2020.
83. “Is Medicare for All the next step forward?” *Invited Speaker and Panelist. Physician Advocacy Conference 2020.* New York, NY. 2020.
84. “Advocating for Advocacy: Application of the Advocacy Portfolio in Practice and Scholarship.” *Workshop. Pediatric Academic Societies Meeting*, Philadelphia, PA. 2020. EPAS2020:1600. *Due to COVID-19 related conference cancellation, this peer-reviewed abstract and/or presentation was disseminated on 4/30/2020 to the PAS 2020 Meeting Program Guide.*
85. “The Pediatric Subspecialty Workforce: Possible Shortages and Possible Solutions”. *Invited Plenary Speaker. Pediatric Academic Societies Meeting*, Philadelphia, PA. EPAS2020:2625. *Due to COVID-19 related conference cancellation, this peer-reviewed abstract and/or presentation was disseminated on 4/30/2020 to the PAS 2020 Meeting Program Guide.*
86. *“*Preparing for Value-Based Payment in Academic Medicine and in the Community”. *Workshop. Pediatric Academic Societies Meeting*, Philadelphia, PA. 2020. EPAS2020:3814. *Due to COVID-19 related conference cancellation, this peer-reviewed abstract and/or presentation was disseminated on 4/30/2020 to the PAS 2020 Meeting Program Guide.*
87. “Child Psychiatry Access Programs: An Historical perspective”. *Invited Webinar. 33rd Annual Research and Policy Conference on Child, Adolescent and Young Adult Behavioral Health.* 2020 ( <https://www.cmhnetwork.org/wp-content/uploads/2020/05/TampaWebinarFinal.6.7.20-UPDATED.pdf?vgo_ee=cB4AYmd6dUBE97xbz1C2mZuCVOnHYbqE16fyxT6NWDGsgYKb1g2CArkaFdDaIn7p> )
88. “Disparities in Child Health Care and Outcomes”. *Invited Panelist.* *APS/SPR Virtual Chat Webinar Series.* 2020. (<https://www.aps1888.org/aps-spr-virtual-chats/#toggle-id-2>)
89. “Implementation of Essential Components of Care in Primary Care Settings: What about the children?” *Invited Panelist. Caring for People with Mental Health and Substance Use Disorders in Primary Care Settings: A Webinar Series.**Forum on Mental Health and Substance Abuse Disorders. National Academies of Science, Engineering and Medicine.* 2020. ( <https://www.nationalacademies.org/event/07-29-2020/caring-for-people-with-mental-health-and-substance-use-disorders-in-primary-care-settings-second-webinar> )
90. “Using Data to Reach Affordability by Increasing Access to Primary Care.” *Invited Panelist. National Association of Health Data Organizations Annual Meeting.* 2020. (<https://www.nahdo.org/annual_meeting/2020/preliminary> )
91. “Advocating for Advocacy: Application of an Advocacy Portfolio in Practice and Scholarship”, Grand Rounds, UCSF/San Francisco General Hospital (virtual), 2021
92. “From Service to Scholarship: Using an Advocacy Portfolio to Tell Your Academic Story”. Grand Rounds, Nemours Children’s Hospital (virtual), 2021
93. “Strategies for Academic Advocacy:  How to Create Academic Product from your Passion for Change”.*Invited Keynote Speaker. APA Health Policy Scholars 1st Annual Meeting. (Virtual). 2021.*
94. “Leveraging e-Consults in a pediatric setting”. *Speaker, Physicians Advisory Council, EPIC Users Group Meeting. Verona, WI. 2021*
95. “Growing the tent in health system transformation: A multigenerational approach to complex care”. *Panelist. Putting Care at the Center Meeting (virtual) Camden, NJ. 2021.*
96. “National and State Perspectives: Policy levels to promote change.” *Panelist and small group leader. Accelerating Child Health Transformation Learning Community. (virtual). Center for Health Care Strategies. 2021.*
97. The Impact of the COVID-19 Pandemic on Child and Adolescent Health. *A Briefing for the Office of Health Policy, Asst Sec for Planning and Evaluation, HHS (Virtual).* 2022
98. APS SPR Joint Plenary: Reducing susceptibility to misinformation: COVID, Climate, and Conspiracies. *Invited moderator*. *Pediatric Academic Societies Meeting, 2022. Denver, CO.*
99. “Preparing for Value-Based Payment in Academic Medicine and in the Community”. *Workshop co-facilitator. Pediatric Academic Societies Meeting, 2022. Denver, CO.*

 *Pediatric Academic Societies Meeting, 2023. Washington, DC*

1. “Disparities in access to pediatric health care in the United States: opportunities to improve child health”. *Moderator. Pediatric Academic Societies Meeting, 2022. Denver, CO.*
2. “APS SPR Chat: Does expertise matter?: Fostering trust in science and medicine?” *APS SPR Webinar, 2022.* [*https://www.aps1888.org/webinar-expertise-matter/*](https://www.aps1888.org/webinar-expertise-matter/)
3. “Primary Care Investment in Colorado: 2023 Update”. *Primary Care Collaborative Primary Care Investment Webinar*. *2023. Washington, DC.*
4. “Community Advocacy: Addressing the Youth Mental Health Crisis”. *Speaker. Pediatric Academic Societies Meeting, 2023. Washington, DC.*
5. “The Dobbs Decision: How Will It Impact Children and Pediatric Practice?” *Moderator. Pediatric Academic Societies Meeting, 2023. Washington, DC.*
6. “Ask the Experts: PCMHA.” *Facilitator. Maternal and Child Health Tele-Behavioral Health Programs Annual Meeting. 2023. Washington DC.*
7. “The Impact of US Courts on the Health and Welfare of the Population”. *Moderator. RWJF Health Policy Forum. 2023. Washington, DC.*
8. “Who Owns Child Health?: Financing Pediatric Health Care in the Post-COVID Era” Hot Topic Symposia. *Moderator. Pediatric Academic Societies Annual Meeting. 2024. Toronto ON Canada.*
9. “Strategies for Academic Advocacy:  How to Create Academic Product from your Passion for Change”.*Invited Keynote Speaker. APA Health Policy Scholars Annual Meeting. 2024. Toronto ON Canada.*

## Invited Presentations at International Meetings

1. “Teaching through Medical-Legal Partnership (M-LP): Impacting the Social Determinants of Health.” *Invited Platform Presentation, Medical Education for the 21st Century: Teaching for Health Equity Conference*, Havana, Cuba. 2008.
2. “Policy, Politics and Procedure: Our Role in Building Systems that Improve the Health of Children.” *Invited Plenary. BIT’s 3rd Annual World Congress of Pediatrics – 2017.* Taiyuan, China. 2017.

## Visiting Professorships

1. Visiting Professorship on the Development of Advocacy Curricula. University of New Mexico School of Medicine. Two-day consultation with the Pediatric Residency Program regarding the integration of advocacy into residency curricula. Materials shared. 2000.
2. Visiting Professor to the Dyson Initiative on Teaching Cultural Competence. Children’s Hospital of Philadelphia. One-day workshop with outpatient faculty on the integration of training regarding cultural competence into their clinical teaching. Materials shared and report delivered. 2001.
3. Visiting Professorship to a Newly Funded Faculty Development Program. University of New Mexico School of Medicine. Two-day consultation with multiple presentations to the Dean’s office regarding the implementation of a Statewide community faculty development program. Materials shared. 2003
4. Visiting Professor for Faculty Development on Competency-Based Medical Education. Drexel University/ St Christopher’s Hospital. One-day mandatory faculty development session. to inpatient faculty regarding the need to realign their educational program with the newly developed ACGME competencies. Materials shared and report provided. 2005.
5. Leonard Rome CATCH Visiting Professorship: *Dell Children’s Hospital, Austin (TX).* Three-day visiting professorship with 11 meetings and presentations on medical-legal partnerships to medical, legal and community staff, materials and technical assistance provided to program. Materials shared. 2009.
6. AAP Community Pediatrics Training Initiative Obesity Curriculum Development Project.

One-day Technical Assistance visit with AAP staff to Mt. Sinai School of Medicine’s program, report provided. 2010.

1. Moira J Whitehead Memorial Lecture. Grand rounds (“Affordable Care Act at 1 Year:  Is it Developing Appropriately for Age?”) and meetings with faculty and residents to discuss community faculty development and the implementation of advocacy curricula at Children’s Hospital of Pittsburgh. Pittsburgh, PA. 2011.
2. 20th Annual Gillian Abbots Memorial Lecture Grand Rounds “The Affordable Care Act @ 10 Months: Is It Developing Appropriately for Age?” Primary Children’s Medical Center, Salt Lake City UT. 2011.
3. AAP Community Pediatrics Training Initiative TA Visits: Grand rounds “Primary Care and Policy Can Mix: One Pediatrician’s Perspective”, coaching and one-day technical assistance visits with New York Hospital in Queens and University of Wisconsin Hospital regarding the implementation of new curricula on the practice of community pediatrics. <http://videos.med.wisc.edu/videoInfo.php?videoid=35752>. 2011.
4. Leonard Rome CATCH Visiting Professorship: *Pediatric Residency Programs of Cabell Huntington Hospital and Charleston Area Medical Center (WV)*: Consultant on enhancing education in Community Pediatrics within Pediatric training programs. Three day visiting professorship with 7 meetings and presentations on engaging residents in advocacy at the patient, community and state levels. 2012
5. Visiting Professorship @ Children’s Hospital of Los Angeles: *Invitation of the Chief of the Division of General Pediatrics:* Consultation on integration of Development and Behavioral Pediatrics practice into ACO structures within an evolving children’s hospital system. Met with pediatric faculty, hospital leadership, residents and fellows, presented Grand Rounds at Hospital and off-site child development center and observed clinical practice. 2014.
6. Robert H. Fiser Lecture @ University of Arkansas College of Medicine/Arkansas Children’s Hospital: Lecture focusing on healthcare, healthcare programs, healthcare finance, and children’s health. 2016.
7. Honorary Visiting Professor, Children’s Hospital of Shanxi. Taiyuan, China. Lectured on role of child health advocacy. 2017
8. Dr. Robert Charles Jeffries, MD Pediatric Preventive Medicine Lecture, University of Kansas School of Medicine. Lecture on Medicaid, met with multiple faculty regarding emerging child health advocacy agenda, future approaches to Medicaid. 2024

# Teaching record

## UMass Medical School Grand Rounds Presentations:

Screening for Adolescent Alcohol Use in Your Practice

(Family Medicine and Community Health) 1994

The Embargo on Cuba: What About the Children?"

(Pediatrics and Family Medicine and Community Health) 1995

What’s the CATCH: Resident Involvement in Community Advocacy”

(Pediatrics) 1996

Medical-Legal Collaboration for Children:

Addressing the Needs of Low Income Children (Pediatrics) 2004

Medical-Legal Partnerships For Children:

Advocating for Families in Central Massachusetts (Pediatrics) 2007

What I Have Learned So Far:

Some Thoughts on Health Reform From Inside the Beltway (Pediatrics) 2009

The Affordable Care Act at 7 Months:

Is it Developing Appropriately for Age? (Pediatrics) 2010

Not Just Little Adults: Measurement, Payment and the Patient-Centered

Medical Home (Pediatrics) 2012

The 10-Year Forecast for Health Reform:

When Politics Meets Policy (Pediatrics) 2013

Undergraduate Medical Education- UMass

### First Year:

Community Clerkship: 2-week block rotation with service learning component.

- Adolescent Substance Abuse 1996-98

- South County Pediatrics 2000-03

- Medical-Legal Partnership 2004-08

### Second Year:

Population Health Clerkship: 2-week block rotation with service learning component.

- Children’s Mental Health 2011-12

Longitudinal Preceptor Program 1995-2007,2011

Patient, Physician and Society: Weekly seminar on clinical thinking.

- Small Group Leader 2000-06

### Third Year:

Pediatric Clerkship

Community Preceptor 1991-09

Community Attending 1991-07

Lecturer, Adolescents and Alcohol 1996-07

Lecturer, Otitis Media 1991-05

### Interclerkship:

Health Policy, Small Group Leader 2011

Cultural Competence, Small Group Leader 2004-11

### Fourth Year:

Senior Scholars Project Advisor

Allison Hargreaves, “A Qualitative Study of the Collaboration Between Health Care Providers and Lawyers Within the Family Advocates of Central Massachusetts Program” 2006

Martha Fairbanks, “Evaluation of “Sharing Together and Reading Together” Project

 1999

John Loughnane, “The State of Webster’s Children” 1996

## Undergraduate Medical Education-CUSOM

### Third Year:

Clinical Preceptor, Child Health Clinic 2014 - present

Lecturer, Otitis Media, Pediatric Core 2014

Lecturer, Social History, Pediatric Core 2015 - 2023

Lecturer, Community Pediatrics, Pediatric Core 2019 - 2024

Lecturer, Health and Society Course 2021 - present

COMPASS Guide, Health and Society Course 2023 - present

LIC Preceptor 2021 - present

Lecturer, Pediatric Finance and Payment 2024 - present

## Graduate Medical Education-UMass

### Community Preceptor (Continuity Practice Preceptor)

- Daniel Rogers 2006-09

- Mariam Lari 2004-06

- Cathleen Bonacci 2000-03

- Sheryl Lyss 1998-00

- Angela Beeler 1997-00

- Michael Fischer 1993-96

- Linda Benedetto 1991-92

### Advocacy Curriculum Director

- Practical Advocacy Lunch Series 2000-09

*Developed, implemented and evaluated curriculum*

- Community Advocacy Block Rotation 2002-04

*Developed, implemented and evaluated curriculum*

* Project Block Rotation Coordinator 2002-06

*Developed and implemented curriculum*

### Curriculum Director

Pediatric Residency Program 2005-06

### In-Patient Preceptor

- In-Patient Ward Attending (2 wk/ yr) 2000-01

- Community Ward Attending (1 mon/yr) 1991-99

-Nursery Attending (1 month/year) 1991-96

## Graduate Medical Education- CUSOM

Clinic Preceptor- Child Health Clinic 2014 - present

Longitudinal Small Group Facilitator – Pediatric Residency 2014 -17

Seminar Leader, Advocacy Block Rotation, “Networking” 2018 - present

Lecturer, Fellowship Half-Day, “Health Economics and Policy” 2018 - present

Faculty lead, Legislative Policy Elective 2019 – 2023

Continuity Clinic Preceptor

* Lauren Welch 2016-19
* Kaitlin Whelan 2016 -19
* Emma Mazzio 2018- 20
* Kelsey Iguibashian 2019 - 22
* Sarah Nelson-Taylor 2019 - 22
* Max Summerlin 2021 - 22
* Gabrielle Segal 2023
* Kirsten Snook 2023 - present
* George Gabriel 2024 - present
* Celia Mizelle 2024 - present
* Isabella Shelby 2024 - present

## Faculty Development - UMass

### Teaching of Tomorrow Program (1999 to 2007, 2010 to 2013)

Developed and implemented the “Teaching of Tomorrow” program for primary care faculty in community practice in collaboration with the faculty of the Community/Clinical Faculty Development Center. Over the course of 11 years, we trained more than 600 community preceptors from 15 medical schools in New York and New England. Participants met for 3 to 4 2-day workshops over the course of a year. Responsibilities including developing curricula to help primary care faculty integrate cultural competence and community resources into primary care teaching, facilitating small group discussions and developing evaluative techniques.

### Community Faculty Development Center Fellowship Program (2000 to 2006)

Served as co-director of the CFDC Fellowship, a program for full-time faculty members in Medicine, Pediatric and Family Medicine who wished to develop their career as educational scholars. Participants met weekly for 3 hours of seminar and discussion and presented an educational project at the conclusion of the session. 19 fellows completed the program. Responsibilities includes development of the educational scholarship and advocacy/cultural competency threads, preparation and participation in the weekly workshop and facilitation of Fellow’s scholarly projects.

APA Educational Scholars Program (2006-10, 2019- 2022)

Helped to develop the APA Educational Scholars Program, which provided training and support to junior faculty from Pediatric Departments around the country who wish to develop their skills as educational scholars. Cohort II focused on those interested in teaching community pediatrics. 8 of 10 members of Cohort II completed the program. Responsibilities included selecting participants, monitoring program within the program, developing curriculum on program evaluation and community pediatrics and program evaluation. Also served as coach and mentor for the following participants:

Cohort 1 (2006-10): National Mentor: Ada Fenick MD (Yale) and Cynthia Howard MD (Minnesota)

Cohort 2 (2007-11): National Mentor: Heidi Smith MD (Rochester) and Megan Sandel MD (BU)

Cohort 4 (2010-14): National Mentor: Kami Larsen MD (Nevada) and Dan Walmsey DO (Drexel)

Cohort 9: (2019-22) National Mentor: Lahia Yemame MD (Stanford)

### Massachusetts Patient-Centered Medical Home Learning Collaborative (2010-13)

With a core group of faculty from UMass Medical School, developed and implemented a series of Learning Sessions for practices undergoing transformation in Massachusetts. Responsibilities included developing and implementing curricula on team-based care, the NCQA Medical Home recognition process and reducing emergency room utilization.

Faculty Development – CUSOM

Institute for Healthcare Quality, Safety and Efficiency (2014-present).

Served as team coach and small group facilitator for campus-wide training program in leadership and quality improvement.

2014-5: Child Health Clinic Team (CHCO): Maya Bunik, Kelly Galloway

2015-6: Adolescent Medicine Team (CHCO): Elizabeth Gonzales-Salazar, Anissa Jones, Jennifer Woods

2016-7: Kidney Center Team (CHCO): Melisha Hanna, Laura Vinson, Elizabeth Salvia

2017-8: Emergency Medicine Team (CHCO): Alexandra Wiersma, Joan MacKenzie, Irina Topoz, Kaylee Wickstrom

2019-20: Adolescent and Young Adult Oncology Team (CHCO):Anna Franklin, Virginia Lugo.

2020-1: Infectious Disease Laboratory Team (CHCO): Donna Curtis, Samuel Dominguez, Sarah Jung, Christopher Baker, Andrea Prinzi, Daniel Dodson, Gregory Newman

2022-3: KICS Clinic: Bird Gilmartin, Jessica Kenney, Mary Smith, Joella Davidson, Rachel Chantala

APA New Century Scholars Program (2019 - 2021)

Served as senior mentor for the following participants:

2018-21: Samaa Kemal MD (University of Chicago)

APA Health Quality and Safety Scholars (2016 - 2019)

2016-19: Christina Suh MD (Colorado)

APA Health Policy Scholars Program (2020- present)

Served on the planning committee, the faculty and as a national mentor:

2021-3: Local mentor: Maya Haasz MD (Colorado)

National mentor: Shazeen Suleman, MSc MD MPH (FRCPC) (Toronto)

2024-6: National mentor: Margaret Jones, MD (Cincinnati)

# Grant support

## Grants

1. Faculty Development for Community Faculty in Primary Care. Health Resources & Services Administration. Pediatric Project Director, (10% FTE), $ 137,607 ($ 125, 268 direct/ $12, 339 indirect). 9/1/10 - 6/30/12
2. Robert Wood Johnson Health Policy Fellowship. Institute of Medicine and funded/ Robert Wood Johnson Foundation, PI/Fellow, (100% FTE in Y1, 10% FTE in Y2/3), $165,000 (No indirect allowed) 9/1/09 - 8/31/12
3. Worcester Mental Health Coalition. Physician Advocacy Fellowship. Funded by the Center for Medicine as a Profession of Columbia University. PI/Fellow, (50% FTE), $182,640 ($166,400 direct, $16,240 indirect) 7/1/09 - 6/30/09
4. Mentoring and Technical Assistance Program, Council on Community Pediatrics, American Academy of Pediatrics, PI. $ 2,000 (No indirect allowed) 10/1/09 - 10/31/09
5. Family Advocates of Central Massachusetts, Healthy Tomorrows

Partnership for Children, Bureau of Maternal and Child Health, Health Resources & Services Administration, (HRSA 1 H17MC02515-01-00), Project Director (10% FTE), $ 249,136 ($ 226,487 direct, $22,648 indirect). 3/1/04 – 2/28/09

1. Faculty Development for Community Faculty in Primary Care.

Health Resources & Services Administration (HRSA HP00023/PED). Pediatric PI. (10% FTE) $ 234,000 ($212,727 direct, $21,272 indirect) 7/1/04 - 6/30/06

1. Academic Unit Grant, Health Resources & Services Administration. Faculty. (20% FTE in yr 1, 15% in yr 2). $ 45,744. 7/1/04 – 6/30/06
2. Faculty Development for Community Faculty in Primary Care. Health Resources & Services Administration. Pediatric Co-Director (30% FTE). $ 614,046 ($558,224 direct, $55,822 indirect). 7/1/00 - 6/30/03
3. CATCH Visiting Professor Grant, Department of Community Pediatrics, American Academy of Pediatrics. PI. $ 4,500 (No indirect allowed) 11/00 – 5/01
4. Faculty Development in General Internal Medicine and/or General Pediatrics. Health Resources & Services Administration. (6 DO8 PE 50033-06). Pediatric co-Director (30% FTE). $ 153,262 ($139,329 direct, $13,932 indirect) 7/1/99 - 6/30/2000
5. School Clinic Access Project. CATCH Planning Grant, Department of Community Pediatrics, American Academy of Pediatrics. Project Director. $ 5,300 (no indirect allowed). 1/1/2000 - 5/1/2001
6. Training the Trainers in Community Advocacy: Funded by the Robert Wood Johnson Generalist Initiative. PI. $ 11,500 (No indirect allowed) 7/1/97 - 6/30/2000
7. Sharing Together and Reading Together: Incorporating Literacy Education into Pediatric Well-Child Visits. Funded by the Healey Fund, UMass Medical Center. PI. $ 22,000 (No indirect allowed) 7/1/96 - 6/30/99
8. Screening for Adolescent Alcohol Use in a Pediatric Office: Questionnaires vs. Questions. Ambulatory Pediatric Association, Special Projects Grant.7/93-12/94. PI. $ 9,000 (No indirect allowed) 7/1/93 - 12/31/94
9. The Teen Access Program. Funded by the Healey Fund, UMass Medical Center. Funded to provide health care services to adolescents in South Worcester County through a model evening adolescent clinic. PI. $ 5,000 (No indirect allowed.)7/1/93 - 6/30/94

Contracts:

1. Community Clinical Linkages for Diabetes Prevention in Low-income Families: The Healthy Living Program, Advisory Committee Member (1% FTE) $177,698 direct, $46,221 indirect 2016-2018.
2. Pediatric Consultant, Division of Health Care Policy and Finance, State of Colorado. Piton Foundation. (10% FTE), $40,000. 3/1/15 – 11/15/15.
3. CHCO Team, Coordinating All Resources Effectively (CARE) for Medically Complex Children, CMMI Innovation Award (to Children’s Hospital Association). Clinical Champion (10%FTE) $1,145,836. 9/1/14-8/31/17
4. Program Management for Chronic Care Sustainability Initiative, Rhode Island (CSI-RI), Rhode Island Foundation. Project Co-Director (40% FTE). $1,000,000 (No indirect). 12/1/11 – 8/31/13.
5. Innovations in Primary Care, subcontract with Lewin. Clinical Consultant (5% FTE) $ 12,400 (No indirect). 10/1/12-9/30/13
6. National Evaluation of CHIPRA Quality Demonstration Grant Program, subcontract with Mathematica Policy Research. (1% FTE). Project Advisor. $ 20, 697 (Direct $16,426, Indirect $ 4,271) 10/1/11- 8/31/13
7. Transforming Pediatric Residency Training Project, Community Pediatrics Training Initiative, American Academy of Pediatrics and Josiah Macy Foundation. Practice Coach. (2 %) FTE) $7,500 ($6818 direct, $682 indirect). 7/1/12- 12/31/13
8. Integration of Early Mental Health Services into the Patient Centered Medical Home, Boston Public Health Commission. Consultant. (10% FTE) $ 45,000 (No indirect allowed) 4/1/11 -9/30/12
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